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# Alex Mortman

## CHIEF EXECUTIVE OFFICER

Founder and CEO of JDA TSG, Alex is responsible for setting its vision and managing its global operations.

He manages daily operations to help Fortune 500 to 1000 clients, including some of the world's most recognized brands, drive their businesses in exciting new directions. For over 20 years, he has been a business leader and management consultant dedicated to helping clients solve business problems.

Alex found that problem solving is most effective when each team member focuses on their key skill set and the team works together to come up with solutions. He discovered that when everyone does something the same way, there's no opportunity for improvement.

Among JDA TSG clients, Alex is known for understanding that every client juggles multiple problems while preparing for future challenges. His clients have interconnected challenges relating to staffing, culture, cost, efficiency and best practices, and he prides himself on pointing JDA TSG in the direction of taking a holistic approach to client problems. As a result, he ensures that JDA TSG maintains teams with a range of experience and skill sets that allow them to solve a client's problems.

## EXPERIENCE

- Chief Executive Officer and founder of JDA TSG, business process outsourcing consultants for companies that need to break out and compete at a higher level
- 20 years of experience as a business leader and management consultant dedicated to helping clients solve business problems

# THOUGHT LEADERSHIP

## BLOG POSTS

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Helpful Hints to Prepare for a Remote Seasonal Tax Role

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Best Practices for Remote Tax Roles

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How to Become a Remote Tax Preparer-What Skills and Abilities Do You Need?

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## CASE STUDY

How JDA TSG Helped a Fortune 15 Giant Scale to Meet Growing Demand

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## PREMIUM GUIDE

Is It A Great Resignation Or An Ongoing Transformation?

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# BIOGRAPHY

Alex Mortman | CHIEF EXECUTIVE OFFICER

## STANDARD

150 words

Alex is the founder and CEO of JDA TSG and is responsible for setting its vision and managing its global operations. For over 20 years, he has been a business leader relentlessly dedicated to helping clients solve problems to accelerate their businesses.

Alex is deeply engaged in client engagements, and is passionate about taking customer value to extraordinary levels. Under his direction, JDA TSG believes in an ownership approach to supporting clients through process strategy, differentiated approach to resourcing and scalable operations, all intended to be accretive to meet our customers' needs.

One of Alex's foundational priorities was to build an organization that celebrates and cares for its employees. He's worked hard to create a safe and comfortable environment where employees can work, succeed and grow.

Alex married his college sweetheart and has two daughters. He and his family live in New York City. Alex is an active YPO member, is on the Board of his Chapter and is currently their Learning Officer. In his free time, he enjoys skiing, golf, tennis, international travel and cooking gourmet meals.

## ABBREVIATED

100 words

Alex is the founder and CEO of JDA TSG and is responsible for setting its vision and managing its global operations. For over 20 years, he has been a business leader relentlessly dedicated to helping clients solve problems to accelerate their businesses.

JDA TSG's success is predicated on our commitment to hiring incredible people, treating them incredibly well and working with clients that inspire us, and make us proud.

Alex, his wife and two daughters live in New York City where he relaxes playing pickleball, golf, and tennis and enjoys cooking gourmet meals.

## BYLINE BIO

15 words

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